

Petition for Guardianship of an Adult Checklist: Basic/Emergency, Limited/Plenary

Pursuant to local and state rules of the Orphans' Court

- Petition signed by the Petitioner/Attorney (Title 20, §5511 (a)) [for content requirements refer to §5511 (e), §5518, Local Rules 14.2(B)]
- Proposed Order for Hearing
- Proposed Final Decree (Local Rule 14.2(B))
- Preliminary Decree awarding a Citation (Local Rule 14.2(B(2)) and Title 20 §5511(a))
- Citation directed to the Alleged Incapacitated Person
- Verification signed by Petitioner
- Proof of Service or Certification of Service
- Notification of Mental Health Commitment Form
- Consent(s) signed by Proposed Guardian(s)
- Criminal Record Check for Proposed Guardian(s) (local Rule 12.2©(2))
- Export Report

**** Disclaimer ****

These checklists are for the review of the Clerk of the Orphans' Court only, and do not constitute a full legal review of the filing. The Clerk of the Orphans' Court will not review filings for substantive compliance with statutes, court rules, court mandated forms, and other procedures. A full legal review will be conducted by the Court Administration Guardian Review Officer Eric Marttila, Esquire.

For checklists used by Court Administration, please go to:

<https://www.buckscounty.gov/618/Law-Research> or contact Eric Marttila at 215 348-6038, egmarttila@buckscounty.org.

To ensure compliance with substantive law is adequate, the Clerk of the Orphans' Court recommends consulting with an attorney.